Coordinators: Registering Students

Kieran Burgess & Ibicus





Housekeeping

- Webinar format, with times for Q&A
- Finish approximately 10.30 (UK time)
- Zoom etiquette
- Post questions on the chat throughout, or ask verbally at section ends.

We will cover...

- Pre-registration tasks
- Timelines
- Bulk & manual uploads
- Streamlining error checks and signing off
- Key IBIS locations
- Troubleshooting

Timelines

(& Deadlines)

Timelines & Deadlines

- Opens on 15 September (March) of CP/DP 1 / MYP 4
- Consider registering first year students without cost
- Closes 15 November (May) of the exam year CP/DP 2 or 20 October (April) of MYP 5
- Late registration period ends 15 January (July) CP/DP 2 or 20th for MYP 5
- 6-month retake registration ends 29 July (January) for CP/DP
- Emergency registration period beyond both above

Begin CP / DP 2 & MYP 5 in September!

webinar all of its own?

Why does this warrant a

How many combinations of DP exist?

- $ullet N_{setsA} = N_1 imes N_2 imes N_3 imes N_4 imes N_5 imes N_6$
- ullet $C(n,k) = rac{n!}{k!(n-k)!}$
- Irregular/Non-arts Diplomas
- Interdisciplinary subjects
- SBS
- SSST A non-taught language options
- $ullet \ Total = Total_A + Total_B = 43,120,000 + 413,952,000 = 457,072,000$

At least 2.47 billion possible registrations per student!

It's complicated

It's high stakes

Simple Steps (Convoluted Details)

- 1. Pre-registration in IBIS
- 2. Register in IBIS
 - a. Bulk Managebac
 - b. Bulk IBIS
 - c. Manual
- Download and distribute
- 4. Verification & Corrections
- 5. Refine corrections & Redistribute cycle
- 6. Complete registration
- 7. Troubleshoot

Pre-registration

School Subjects Offered Carrying Students Forward

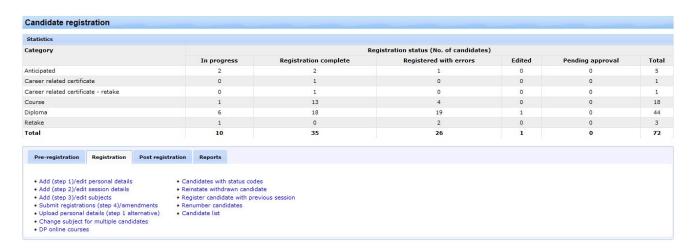
Pre-registration

- Log in to IBIS Ping
- Ensure your role is 'Coordinator' Role: DIPLOMA EXAMINER
- Ensure the exam session is correct (e.g. next May)

Diploma s	session: NO	OVEMBER 2025	Person:	- Kieran	Burg
Home	My D€	-			_
		MAY	NO	VEMBER	
Home page		2027		2027	
		<u>2026</u>		2026	
Upcoming de		2025		2025	
		2024		2024	
You do n	ot have	2023		2023	3
View all	deadline	2022		2022	
Thora are (doadling	The next 20 days			

Pre-registration

- Candidate (hover)
- Candidate registrations (click)



'Add/Edit subjects' or 'Pre-registration' > 'School subject offered' list

Add (step 3)/edit subjects

« Back to registration home page



Information

Use this option to add and maintain candidate subjects. Candidate personal details and session details must be entered in order to proceed with this step.

Use a + icon in the main table to add subjects for an individual candidate. You can also register multiple subjects for multiple candidates using the **Select candidates**, **Select main subjects** and **Select additional subjects** drop down menus below. An option to Change subject for multiple candidates is also available.

The subjects listed are populated from your school subjects offered list. If the subject you require does not appear, please add the subject to your school subject offered list.

The Help link provides further guidance if required.

Icon descriptions

- Copy subjects from a previous session
- (Or, when in an earlier session, copy subjects *to* a session)
- Usually very little to change
- Watch out for History HL options, old Music options, pilot courses etc...

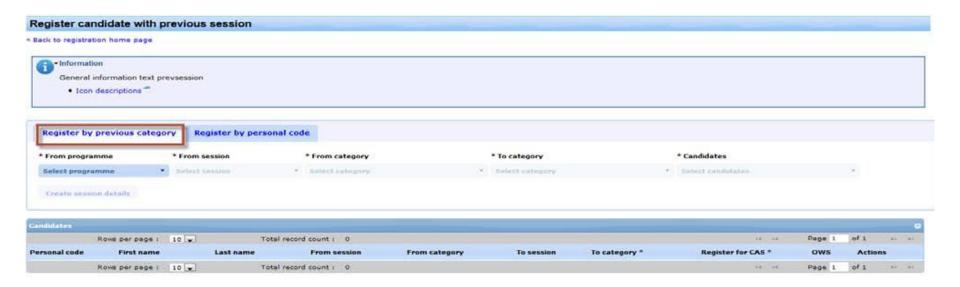


Image: Gemini Al. Prompt: a teacher struggling to carry students in his arms outside on a rainy day

Carrying Students Forward

- 1. Be in the session you want to register (i.e. M26)
- 2. Candidate (hover)
- Candidate registrations (click)
- 4. Registration tab > Register candidate with previous session





- The key is the **personal code**.
- It should be one code per person for life
- MYP > DP with 2 different codes? Inconvenient
- DP > DP with 2 different codes? Probably destructive

First Pass Register

The Managebac Swerve

Recap Pre-registration

- Carry subjects forward from previous session
- Carry students forward from previous session/programme

Paying for Managebac?

- They have a **one-way** sync with IBIS
- Can save time in personal details entry
- Will definitely save time in subject entry

BUT...

- Personal details in Managebac need to be accurate
- Are students already added to MB by your database admin?
- They need their own logins

Managebac process

In brief...

- Students edit/review their personal details
 - a. Passport/legal name if middle names are required on results, add to first name box
 - b. Gender
 - c. DOB
 - d. Nationality(ies) it doesn't matter which way round
 - e. Language(s) also doesn't matter which is 1st/2nd
 - f. **Email*** (from 2026)
- 2. Students edit/review their subjects and levels in 'Plans'
- 3. Students edit/review their EE subject

Consider pre-populating from your MIS system, locking worksheets etc.

Consider the benefits of doing this at the start of Year 1 also.

Managebac process

Once all students have checked and edited their MB details...

Check the summary sheet for all the green lights...

Click "Register in IBIS" in the top right corner.

Takes some time.

Completely editable and non-binding (before the deadline)!

Next, you'll need to rejoin the rest of us for the review, refine and sign phases...

First Pass Register

Bulk IBIS

>10 students and no Managebac DP module...

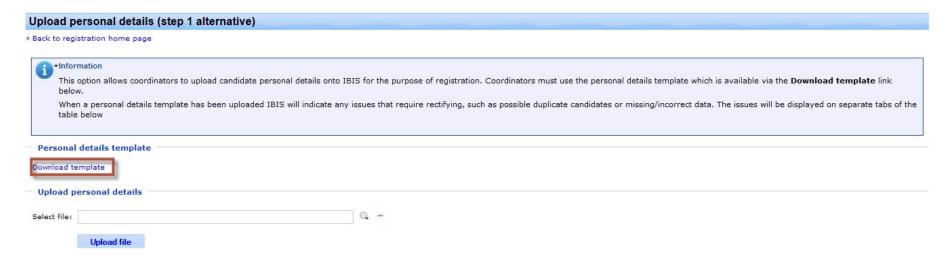
Only bulk uploads personal details, not subject choices.

From the Candidate Registrations home page,

- 1. Registration tab (click)
- 2. Upload personal details (step 1 alternative) (click)



Download the Excel template from this page:



A First name*			В	3 C	D	E	F	G	Н	1
		Last name*		Date of birth*	Gender*	1st Nationality*	1st Language*	2nd Nationality	2nd Language	Row status
Sara	Ker			03/03/1985	FEMALE	UNITED KINGDOM	ENGLISH			Success
	First name									Blank/Error
Please enter name. Chara limit is 35 let		first			32		2			Blank/Error
		100000000000000000000000000000000000000								Blank/Error
		tters.								Blank/Error

- Export this data from your MIS, reformat that data to match these columns.
- A-F are mandatory
- G-H are optional used only for IB statistics
- Once uploaded to the same IBIS page, each student remains editable



Once you've uploaded your spreadsheet back to the same page...

- Possible duplicate students (including across sessions or schools)
- Errors usually missing mandatory data

Resolve any of these by clicking on the 'Resolve' wrench icon and selecting the appropriate duplicate option, the 'Edit' pencil icon and filling out the missing data, or click the trash can icon to delete the student entry entirely.

Be sure to click the disk icon to save any changes.

First Pass Register

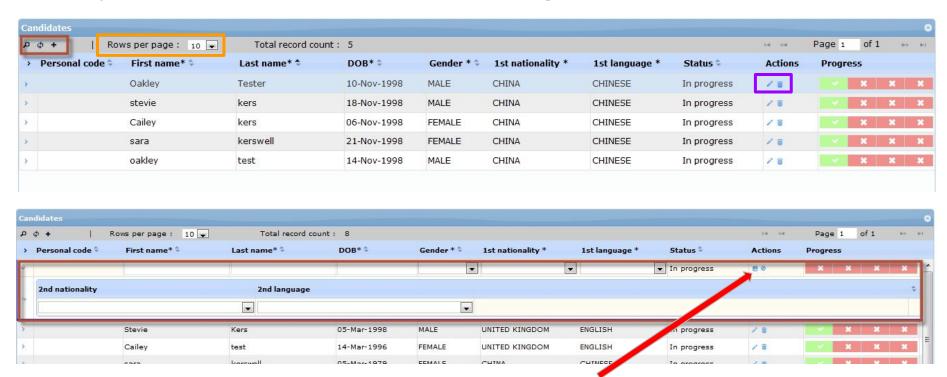
Manual

If you have only a small number of students (<10)

AND

Everyone needing to edit a student (so... everyone \circ)

Step 1: Personal Details (add / edit)



Personal Details

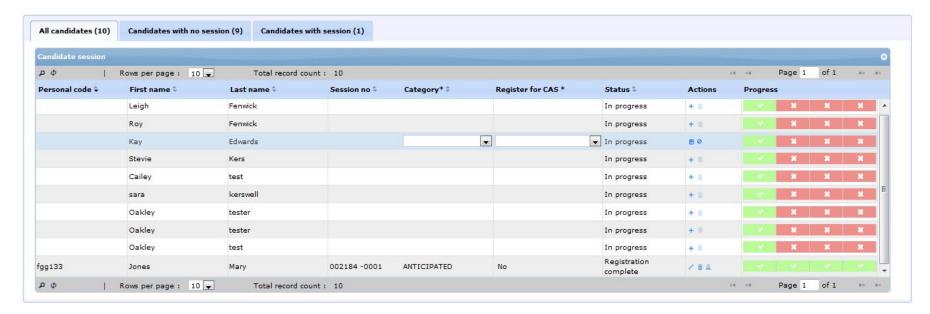
For each student record you must have:

- First name (plus middle names if required)
- Last name
- Gender
- DOB
- Email address (they must verify!)
- First Nationality
- First Language

Name and DOB must match passport for many countries/institutions.

These can be changed free before results day. Requires more steps after.

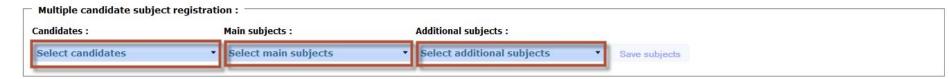
Step 2: Session Details



Category: Diploma / Course / Anticipated / Retake CAS usually defaults to YES.

Step 3: Subject Details - By Subject & Level

Multiple candidates per subject:

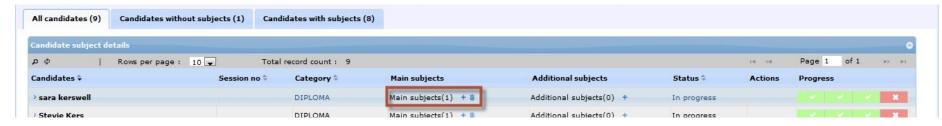


E.g:

- Click Candidates > Filter candidates by DIPLOMA category > Select All
- Click Main subjects > Select TOK > Select TOK in your language
- Click Save subjects

Step 3: Subject Details - By Candidate

Single candidate per subject:



- Click + next to 'Main Subjects'
- Select each subject off the list for that candidate (check level & language!)
- Subject missing? Go back to School Subjects Offered and add there
- Click Save subjects

The green progress light appears even after just one subject added!

Step 4: Submit Registrations

Total record count: 9

Submit registrations (or amendments)



In progress

In progress

In progress

In progress

In progress

COURSE

DIPLOMA

DIPLOMA

DIPLOMA

ANTICIPATED

DO

gizzy kers

Cailey kers

stevie kers

sara kerswell

Jones Mary (fgg133)

Rows per page: 10 ___

Page 1

Optional Step: Online Courses

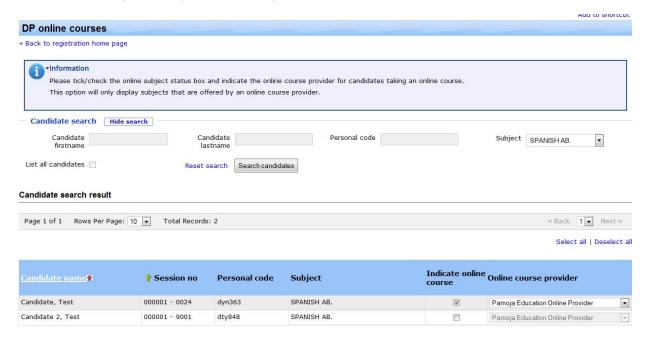
You must indicate any online course students (i.e. Pamoja)

Do this **after** registering all subjects.



Optional Step: Online Courses

Search by subject or by student:



Save change(s)

Step 5: Checking Errors

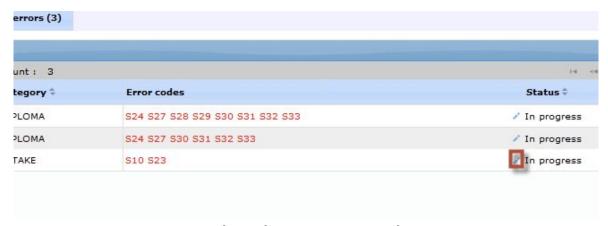
All Registration Methods

So far, we've:

- Added students' personal details (via MB, template Excel or direct in IBIS)
- Edited session details (i.e. Diploma or Courses)
- Edited subject details
- Submitted registrations
- Optionally indicated online courses

Error codes

You have scrutinised subject combinations before they started the Diploma!



So why the error codes?!

Error Codes

Candidates with status codes

« Back to registration home page





Renumbering candidates for this session

If you haven't already, renumber the candidates in a way that makes sense to you:



Download & Distribute

Begin to Delegate!

It's crucial that the students and, if appropriate to your context, their guardians are scrutinising the registration **as it is in IBIS** to sign off its accuracy before the deadline.

Download the IBIS-held registrations

Candidate Registrations > Reports

Vanilla: Subject report. A PDF for each student that can be printed and signed

Cream & Toppings: The CSV file for all students registered. We like this one!

The CSV

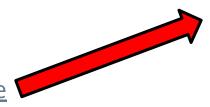
	А	В	С	D	E	F	G	Н	I	J	К	L	М
1	School	Session number	Personal code	First name	Last name	Birth date	Nationality 1	Nationality 2	Language 1	Language 2	Category	CAS registration	CAS completed
2	3434	003434-0001	abc123	Petra	Schmeichel	16 May 2007	HERE		KOREAN	ENGLISH	DIPLOMA		
3	3434	003434-0002	abc124	Eric	Cantona	08 Nov 2006	THERE		KOREAN		DIPLOMA		
4	3434	003434-0003	abc125	Rowenna	Keane	26 Aug 2007	EVERYWHERE	FRANCE	ENGLISH	FRENCH	DIPLOMA		
5	3434	003434-0004	abc126			27 Jan 2006	HERE		KOREAN	ENGLISH	DIPLOMA		
6	3434	003434-0005	abc127			27 Jul 2007	THERE		KOREAN	ENGLISH	DIPLOMA		
7	3434	003434-0006	abc128			30 Jan 2003	EVERYWHERE		CHINESE	ENGLISH	DIPLOMA		
8	3434	003434-0007	abc129			07 May 2003	HERE		ENGLISH	CHINESE	DIPLOMA		
9	3434	003434-0008	abc130			28 Aug 2003	THERE		ENGLISH	CHINESE	DIPLOMA		
10	3434	003434-0009	abc131			23 Jul 2002	EVERYWHERE	:	CHINESE				
11	3/3/	003434-0010	ahc132			27 Jun 2003	HERE		KOREAN			3795 C 4 F	

A **LOT** of columns (85!)

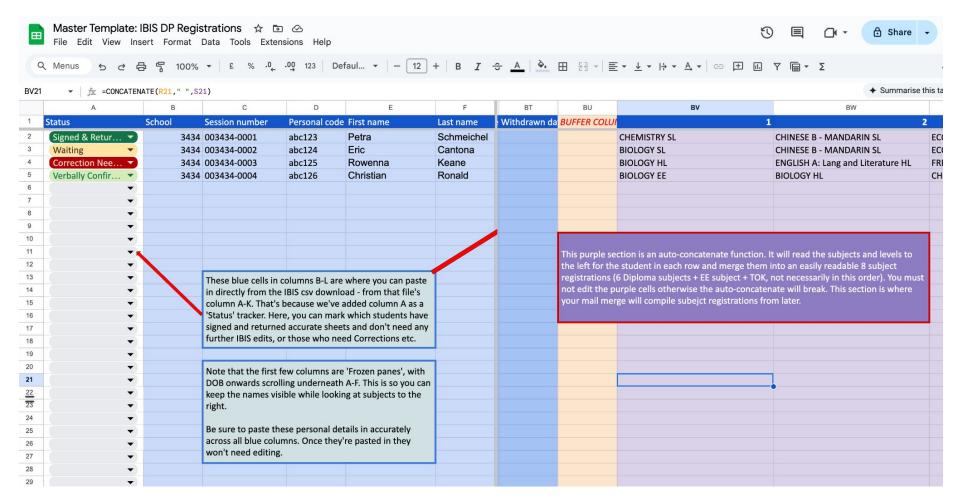
Many we don't need

We'll need to add some too.

Right now, let's just use my template







Save this in Spreadsheet format - .csv > .xlsx

The Mail Merge

The Mail Merge

Download my template and example letter



- Update the template with your chosen app's mail merge mechanism:
 - o Point the merger towards your spreadsheet file
 - Update the dynamic fields (ensure they match the spreadsheet headers)
- Corrections:
 - Make them in IBIS
 - Re-download csv, duplicate your spreadsheet, copy-paste again
 - Re-run mail merge for corrected students
 - Repeat until no more corrections are made.

Multiple versions of your IBIS data downloads

Name	↑					
=	IBIS Registrations M22 v1		me			
=	IBIS Registrations M22 v2		me			
	IBIS Registrations M22 v3		me			
=	IBIS Registrations M22 v4		me			
=	IBIS Registrations M22 v5		me			
=	IBIS Registrations M22 v6		me			

Troubleshooting

& Common Occurrences

Now, we have:

- Downloaded the IBIS data in .csv
- Copy-pasted certain columns into the template
- Setup and run a mail merge letter
- Received signed confirmations

OR

- Corrections to make on IBIS and re-run the download and merge
- Repeated download and merge until no more corrections come in.

Super simple...

MYP Registrations:

CP Registrations Fairly simple...

Troubleshooting & Common Occurrences

- EE Subject not chosen! (Watch out for language EEs A or B?)
- CAS not registered!
- History HL option!
- All data can change before November 15 for free
- Personal data (e.g. spellings) can change before July 5 for free
- Subject data (inc. HL<>SL) can change before January 15 for high fee, before April for huge fee!
- Can't register anyone? Have you paid the bills?!

Checkthe

IAA Requests!

Assessment Procedures (PRC)



Image by Gemini AI, prompt: More than just coffee o' clock, it's the end of the session!

- Slides downloadable on kpburgess.com
- Official, certificated IB workshops on <u>ibicus.org.uk</u>
- Email me at <u>kieran@kpburgess.com</u> for coaching or consultancy

Happy IBIS-ing!



